

LEWIS
AND
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LLP
LAWYERS

E-Filed on 1/11/08

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11 Attorneys for USACM Liquidating Trust

12 **UNITED STATES BANKRUPTCY COURT**
13 **DISTRICT OF NEVADA**

14 In re:

15 USA COMMERCIAL MORTGAGE
16 COMPANY,

17 USA CAPITAL REALTY ADVISORS,
18 LLC,

19 USA CAPITAL DIVERSIFIED TRUST
20 DEED FUND, LLC,

21 USA CAPITAL FIRST TRUST DEED
22 FUND, LLC,

23 USA SECURITIES, LLC,
24 Debtors.

25 **Affects:**

26 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
 LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING EIGHTH OMNIBUS
OBJECTION OF THE USACM
LIQUIDATING TRUST TO CLAIMS
FOR LACK OF DOCUMENTATION
EXCEPT AS TO PROOF OF CLAIM
NO. 10725-01561 FILED BY BLOCK
H&W/WR OF S, JEROME L &
CHARMA N., PROOF OF CLAIM
10725-01564 FILED BY DAVID M. &
SALLY W. OLDS AS JT, PROOF OF
CLAIM NO. 10725-01566 FILED BY
SHARON JUNO, PROOF OF CLAIM
NO. 10725-01567 FILED BY
MATTHEW MOLITCH IRA, PROOF
OF CLAIM NO. 10725-01570 FILED
BY MARILYN & MATTHEW
MOLITCH AND PROOF OF CLAIM
NO. 10725-01579 FILED BY JAMES
CIELEN**

25 **PLEASE TAKE NOTICE** that an Order Sustaining Eighth Omnibus Objection of
26 The USACM Liquidating Trust to Claims for Lack of Documentation Except as to Proof

LEWIS
ANDROCA
LLP

LAWYERS

1 of Claim No. 10725-01561 Filed by Block H&W/WR of S, Jerome L & Charma N., Proof
2 of Claim 10725-01564 Filed by David M. & Sally W. Olds as JT, Proof of Claim No.
3 10725-01566 Filed by Sharon Juno, Proof of Claim No. 10725-01567 Filed by Matthew
4 Molitch IRA, Proof of Claim No. 10725-01570 Filed by Marilyn & Matthew Molitch and
5 Proof of Claim No. 10725-01579 Filed by James Cielen [DE 5573] was entered on the 4th
6 day of January 2008, a true and correct copy of which is attached hereto as Exhibit 1.

7 RESPECTFULLY SUBMITTED January 11, 2008.

8 **LEWIS AND ROCA LLP**

10 By /s/ RC (#006593)
11 Susan M. Freeman, *pro hac vice*
12 Rob Charles
John Hinderaker, *pro hac vice*
13 Attorneys for USACM Liquidating Trust

14 PROOF OF SERVICE

15 Copy of the foregoing mailed by First
16 Class, US Mail, postage prepaid, on
17 January 11, 2008 to the parties listed on
18 Exhibit A to the attached order.

19 /s/ Christine E. Laurel
20 Christine E. Laurel
Lewis and Roca